



CAPRICORN
FUND MANAGERS

DIFC Platform Solution for Investment Managers

Regulatory Investment Management Designed for the UAE

Launching a fund managed from the DIFC

Capricorn Fund Managers (DIFC) Limited (CFMD) provides investment managers with a simple solution to run their funds from the Dubai International Financial Centre (DIFC).

Through our platform, which is regulated by the Dubai Financial Services Authority (DFSA), investment managers can operate under CFMD's regulatory umbrella to run their funds from the DIFC.

This is an efficient process that provides investment managers with the required DFSA regulatory licensing, compliance, risk oversight and ancillary services to operate in the UAE.

CFMD Platform

CFMD can host standalone funds, providing further flexibility and access for investment managers looking to increase their global access to capital and investment opportunities. Foreign funds can also be launched, with CFMD offering the same services, enabling managers to operate within the UAE.

CFMD is a similar structure to CFM's UK regulatory hosting platform,

which is authorised and regulated by the FCA. This platform also provides investment managers with compliance and regulatory oversight, as well as risk and investment management services.

Suitable for new and established investment managers

The CFMD platform is suitable for both new and established investment managers across multiple strategies, including hedge funds, long only, real estate, private equity and venture capital.

This straightforward solution allows international managers to establish a presence in the DIFC under CFMD's licence, with oversight from CFMD.

Closely working with the DFSA and DIFC

A fundamental prerequisite to managing any fund in the UAE is obtaining regulatory authorisation. To ensure investment managers are fully compliant, we work very closely with the DFSA to ensure that there are robust systems and controls in place to monitor investment activity and that compliance is being managed properly.

Why Dubai?

Dubai's importance and growth as an asset management hub has been well documented over the past decade with UAE-based funds managing well over a trillion dollars. This is partly down to geographical location, access to investors, as well as some of the best infrastructure and lifestyle. It has also been helped by the establishment of the DIFC and the forward-looking approach of the DFSA that makes Dubai such an attractive location. Today, many of the best-known asset managers from around the world have a presence in Dubai, with a lengthy pipeline of managers looking to gain regulatory approval.



About CFM

Experienced AIFM

CFM is an FCA regulated Alternative Investment Fund Manager (AIFM). It is this experience that supports the Dubai operation to ensure we provide an institutional quality infrastructure for an extensive range of global asset management firms. The UK platform is well established, with our team providing investment managers with extensive experience and services across portfolio management and risk, operations, compliance and regulation.

Part of Capricorn

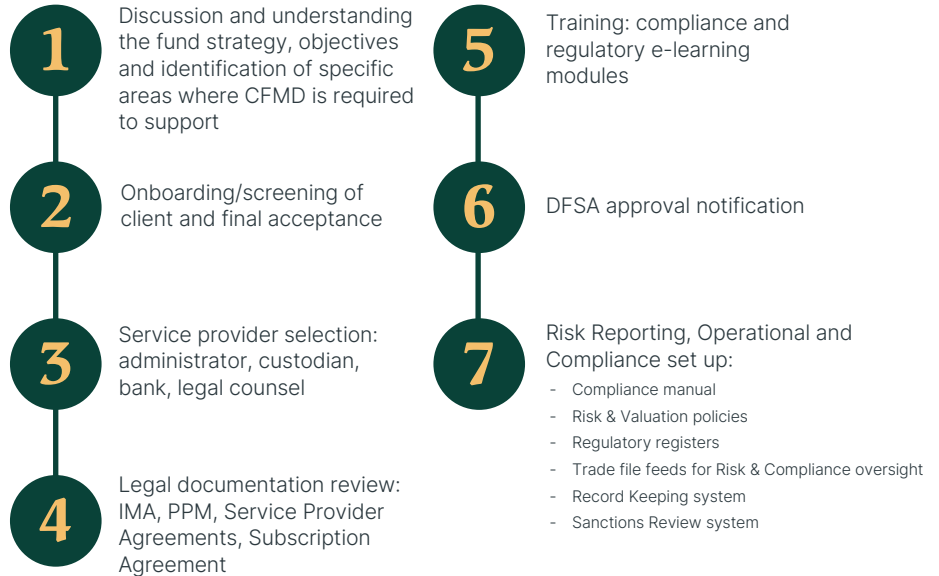
As part of the Capricorn Group, we are a family owned, international, investment business that has been involved in alternative investments since 1994 and investment management since 2003.

Regulatory Umbrella Advantages

- ❖ **Cost Efficiency:** Managers can opportunistically scale operations as their business develops and significantly reduce the day-to-day operating costs by being on the CFMD platform.
- ❖ **Resource Efficient:** With CFMD's added expert investment and risk oversight, regulatory and compliance services, managers can focus on running investment strategies.
- ❖ **Access to Expertise:** Managers can benefit from the added support of the CFMD team, covering all aspects of the risk, regulatory and compliance requirements. In the ever-changing regulatory landscape, CFMD is well positioned to proactively support managers.
- ❖ **Immediate Credibility:** The platform and processes have been through operational, risk and compliance due diligence from major institutions, as a result hosted managers can benefit from immediate credibility in front of early-stage investors. CFMD's platform provides investors with the comfort that they are looking for.



Seven Steps to Launching your Dubai Fund



Platform Structure



Additional Regulatory & Investment Services



Supporting Investment Managers: CFMD platform allows managers to establish funds from the DIFC without adding additional burden to their investment process and control.



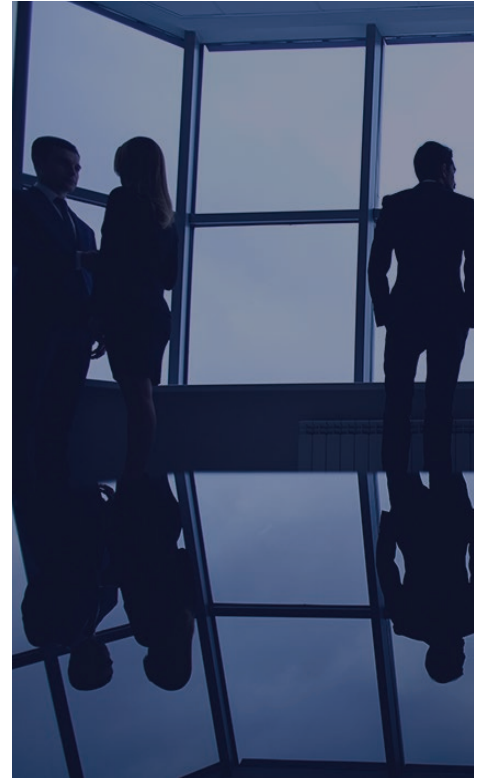
Providing Discretionary Investment Management: DFSA regulatory license under our supervision, enabling managers to concentrate on investment while retaining control of their own distinct business strategy, brand and ownership structure.



Taking care of all Compliance, Risk and Regulatory matters: Extensive oversight and proactive support.



Ensuring Marketing and Distribution of funds is in accordance with UAE Regulations: Funds can be marketed in compliance with UAE regulations, CFMD provides brand building support to help managers establish or strengthen their identity.



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Capricorn Fund Managers (DIFC) Limited is incorporated in the DIFC (Company Registration Number 9039) and is regulated by the DFSA for the provision of arranging deals in investments, advising on financial products, arranging custody, managing collective investment funds, managing assets and arranging credit and advising on credit. All communications and services are directed at market counterparties and professional clients only, persons other than market counterparties and professional clients, such as Retail Clients (as defined in the DFSA rulebook), are not the intended recipients of our communications or services.